

June 13, 2019

The Managing Director
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The Chairman
Securities and Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue,
Blue Area,
Islamabad.


MATERIAL INFORMATRION

Dear Sirs,

It is hereby informed that Colgate-Palmolive (Pakistan) Limited (“Target Company”) has received attached letter dated June 12, 2019 from Colgate-Palmolive Company, USA (“Acquirer”) in respect of appointment of Arif Habib Limited of 2F, Arif Habib Centre, 23, M. T. Khan Road, Karachi-74000 as manager to the offer in replacement of Citibank N.A.

Thanking you,

Yours faithfully,
For COLGATE-PALMOLIVE (PAKISTAN) LIMITED


(MANSOOR AHMED)
Company Secretary



COLGATE-PALMOLIVE COMPANY
A Delaware Corporation

300 Park Avenue
New York, NY 10022

June 12, 2019

The Chief Executive
Colgate-Palmolive (Pakistan) Ltd
Lakson Square
Building No.2, Sarwar Shaheed Road
Karachi-74200

The Executive Director
Public Offering and Regulated Persons Department
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building
Jinnah Avenue
Islamabad

The General Manager, Company Affairs
Pakistan Stock Exchange Limited
Pakistan Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sirs,

Re: Public announcement of intention to acquire up to twenty-one percent (21%) shares of Colgate Palmolive (Pakistan) Limited by Colgate-Palmolive Company under the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the "Acquisition")

Please be advised that we have, with immediate effect, appointed Arif Habib Limited of 2/F, Arif Habib Centre, 23, M.T. Khan Road, Karachi 74000 as manager to the offer in respect of the proposed Acquisition in replacement of Citibank N.A. Pakistan.

Authorized signatory

Stephane Lionnet
Vice President and Treasurer